



LY COMPTALBE INC

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## Checking List Curtailed for Worker & Student

### 1.1 Basic Information

First Name	Last Name
Birthday	Gender
SIN	Telephone
Address	
Post Code:	

#### 1.2.1 Indicate your marital status on December 31, 2024

#### 1.2.2 If status changed in 2024, enter date of change

### 1.3 Spouse Basic Information

First Name	Last Name
Birthday	Gender
Social Insurance Number	

### 1.4 Dependent Basic Information

First Name	Last Name
Birthday	Gender
Social Insurance Number	

First Name	Last Name
Birthday	Gender
Social Insurance Number	

### 1.5 Did you own Specified Foreign Property in 20224

### 1.6 Quebec Public Health Plan

(1) Did your employer provide Groupe Health Insurance Plan?

(2) If applicable, did the plan cover your spouse

(3) If Applicable, if your employer provided Group Health Insurance for some months in 2024, in which month (s) you were provided?

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

### 1.7 Private Group Health Plan

(1) Were you, your spouse were insured by Quebec Public Health Insurance Plan?

(2) If Applicable, in which month (s) you were insured by Quebec Public Health Plan?

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

### 1.8 Did you move in 2024?

If yes, did you inform the both government

### 1.9 Was your marriage status changed in 2024?

If yes, the change date

### 1.10 Are you're a Canadian Citizen?

If yes, do you authorize the Canada Revenue Agency to give you name, address, date of birth, and citizenship to Election Canada to update the National Register of Electors?

## 2. Documents

Notice of Assessment from Canada Revenue Agency **AND** Revenu Quebec of the prior year RL-31 (for tenant), or, Municipal tax bill (for home owner, the first year only until property changed)

T4/RL1, T4A/RL-1, T4OAS, T4AP/RL2, T4ARCA, T4E/RL6, T4PS, T4RIF, T4RSP, T4FHSA/RL32

T5/RL3, T3/RI16, T5008/RL18: Securitis tax slip

T5007, T5013, RC210, RL10, RL11, RL15, RL19

T2202A/RL-8 (for students)

Medical bills, donation slips

RL24, Invoice/Receipts for childer's fitness and art activites

RRSP contribution slips/Receipts

Foreign income information

Additional information/documents are needed for the following declaratoin items:

Rental income, foreign income, self-employment income, specified foreign property,

**NOTE: Please send to the email address on the top-right of the first page after you collect all all your information/documents**